



UNLOCKING NORWAY'S AI POTENTIAL 2026

The next wave of AI is here

AI adoption in Norway is accelerating rapidly (**46%**, up from **35%** last year), compared to the European average of **54%**. Businesses are already seeing tangible productivity and innovation gains, and leading firms are deploying AI more deeply than many of their European peers. However, progress remains uneven. While a cohort of frontrunners is advancing toward transformative AI use, a large share of businesses are still in early-stage adoption – highlighting a growing divide between leaders and the mainstream.

As the next wave of innovative AI tools emerges, Norway risks widening this divide unless businesses can scale adoption beyond early-stage use and build readiness for more advanced capabilities.

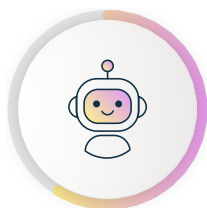
Key findings: AI adoption in 2026

- AI adoption: **46%** (up from **35%**, representing **31%** year-on-year growth),
- The technology is now a strategic priority: **66%** rank AI as top priority
- AI continues to deliver productivity gains: **73%** of AI adopters report productivity gains
- AI is driving growth: **92%** expect AI to drive growth
- Innovation is accelerating: **76%** report faster innovation cycles
- Cloud adoption is rising: **69%** adoption
- The next wave of AI: **20%** feel fully or very ready to adopt next-generation AI — compared to **79%** of startups

A growing digital divide: Many businesses are not using advanced AI tools

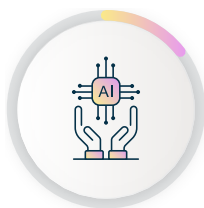
While AI adoption is accelerating, most businesses are still likely to be concentrated in more basic stages of AI adoption, rather than harnessing the technology for advanced, transformative use.

Basic adoption



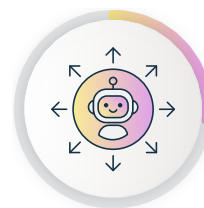
59% are using publicly available tools (e.g. chatbots) or off-the shelf AI solutions for routine tasks — the highest share in the Nordics

Intermediate adoption



13% are integrating AI across multiple business functions to drive efficiency and improve customer experience — the lowest share in the Nordics

Transformative adoption



27% are deploying advanced use cases such as custom models, multi-model systems or agentic AI to enable new products, services and operating models (up from **17%** last year — a ten-point gain, the largest in the region)

While Norway is making strong progress toward advanced AI adoption, with significant year-on-year growth from a low base (**59%**), advanced use of AI must become more widespread. As the next wave of AI technologies emerges, uneven adoption risks widening the gap between leading firms and the rest of the economy—limiting the ability to fully capture productivity gains and new growth opportunities.

Businesses value choice and flexibility in the AI and cloud landscape

Norwegian businesses consistently emphasise that access to global technologies is critical to innovation, competitiveness and scale.

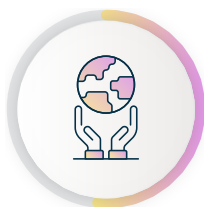
- **90%** say access to global technology providers is important for AI adoption
- **79%** say the ability to choose and switch between providers is important for their adoption of AI
- **92%** say it is important for innovation; **94%** say it is important for scaling quickly
- **90%** currently use a mix of providers from different regions, rather than working primarily with providers from their home country

Norway's founders consider leaving Europe as scaling barriers mount

A significant share (**29%**) of Norwegian startups are considering relocation as they seek faster growth, better funding and more favourable conditions to scale. Main Reasons:



54% cite greater availability of funding



51% cite faster ability to scale internationally



47% cite better access to global markets

Norway is producing high-potential startups, but barriers to scale risk pushing some of its most ambitious founders to look elsewhere as they grow.



Tackling barriers to deeper AI adoption

Businesses point to a set of persistent structural barriers that are slowing the transition from early adoption to full-scale AI deployment.

1. Skills and capability gaps:

49% cite shortages of AI and digital skills as a barrier

2. Financial and investment constraint:

33% cite insufficient internal financial resources

3. Regulatory and compliance burden:

38% of tech spend goes toward compliance with national and international regulations — lower than the Nordic average of **44%**

Recommendations: Unlocking Norway's AI future

Norway's challenge is no longer whether businesses are starting to adopt AI, but whether the country can create the conditions for broader, deeper and more competitive deployment. To enable this, the country should:

- Maintain access to global technology providers
- Strengthen skills and workforce readiness
- Make regulatory simplification an urgent priority
- Improve scale-up conditions through funding, market access and policy certainty

The window for AI transformation is narrowing – Norway must act to translate adoption into impact

Norway enters the next phase of AI adoption with strong momentum, solid business uptake and clear signs of value already being delivered. But progress remains uneven, advanced adoption is still limited to a minority, and readiness for next-generation AI remains low outside the frontrunners. If Norway is to turn today's momentum into economy-wide transformation, it will need to tackle the barriers that are holding businesses back from deeper adoption and scaling. With the right conditions in place, Norway can strengthen both its competitiveness and its ability to turn AI adoption into lasting impact.